

How to Navigate BoardDocs Part 1: General Users Part 2: Minute Takers and Co-Facilitators **Crystal Ferrer** Yuba College Division of Student Success and Institutional Effectiveness

Summer 2020



Introductions

- Name
- Department and position
- How long have you worked for the district?
- ► How do you use BoardDocs?

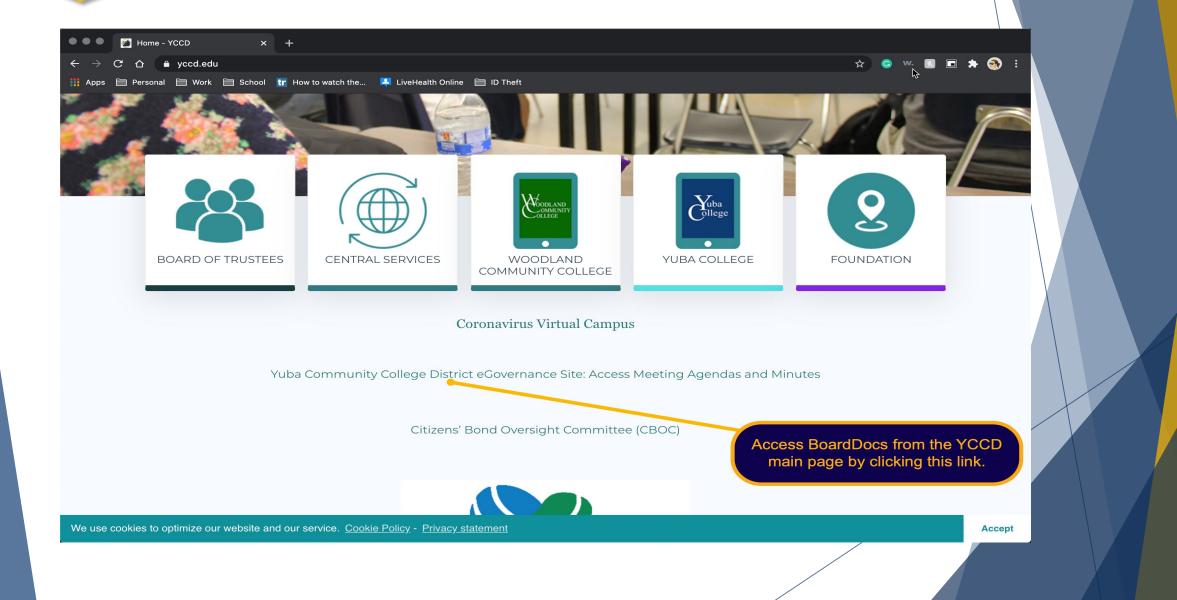


- Find meetings
- View agendas and documents within them
- View minutes
- Find Board Policies/Administrative Procedures
- Log in to the system
- Create agendas (template and new)
- Post agendas publicly and feature meetings
- Create minutes using the Meeting Control Panel
- Post minutes publicly on an agenda
- Upcoming BoardDocs standards for agendas and minutes

What Is Covered In This Training?

How To Get There

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The Front Page

District - DCAS

425 Plumas Blvd., Suite 200| Yuba City, CA 95991 | Ph: (530) 741-6972 | Yuba Community College District Featured gets you back to the home page of Meetings YCCD BoardDocs Thursday, July 9, 2020 Regular Board Meeting

> YUBA COMMUNITY COLLEGE DISTRICT

Yuba Community College District

Board of Trustees eGovernance Site

WELCOME to the Yuba Community College District Governing Poard eGovernance site.

The Yuba Community College District Bo the values and principles of diversity, to standards and to promoting sustainabilit district.

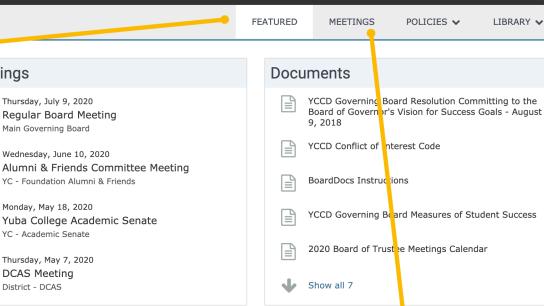
These are featured meetings that are coming up soon

Dr. Douglas B. Houston, Chancellor

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The Board agenda is posted 72 hours prior to each Regular meeting of the Board and 24 hours prior to each Special meeting.

If requested, the agenda shall be made available in appropriate alternate formats to persons with a disability, as required by Section 508 of the Rehabilitation Act of 1973 (29 U.S.C. Section 794d), and the rules and regulations adopted in implementation thereof. Persons needing alternate formats should contact Kathryn Wilkins at kwilkins@yccd.edu, the Monday prior to the Board Meeting.

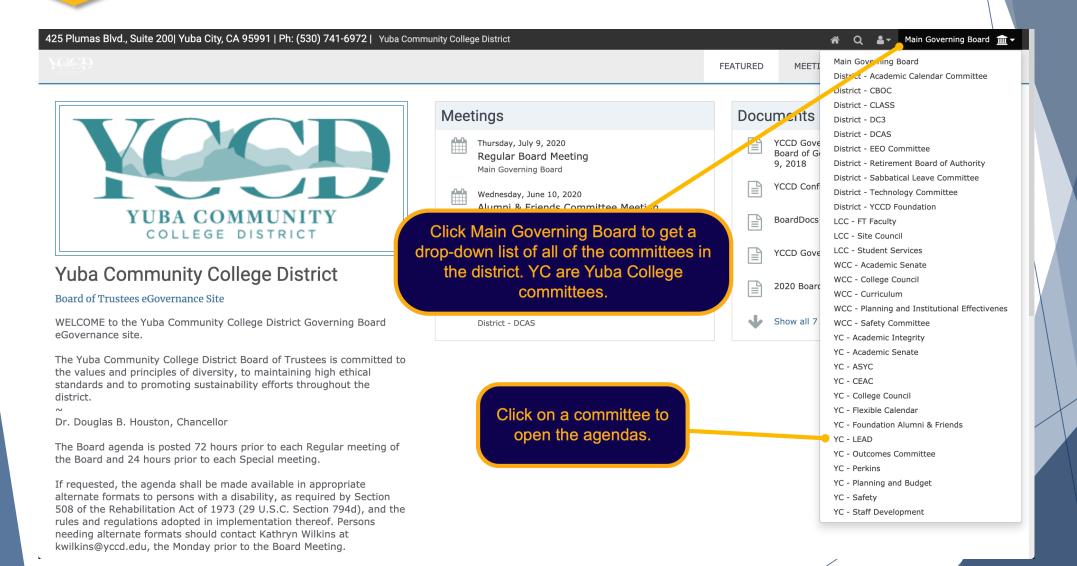


Clicking on Meetings will navigate to the agendas

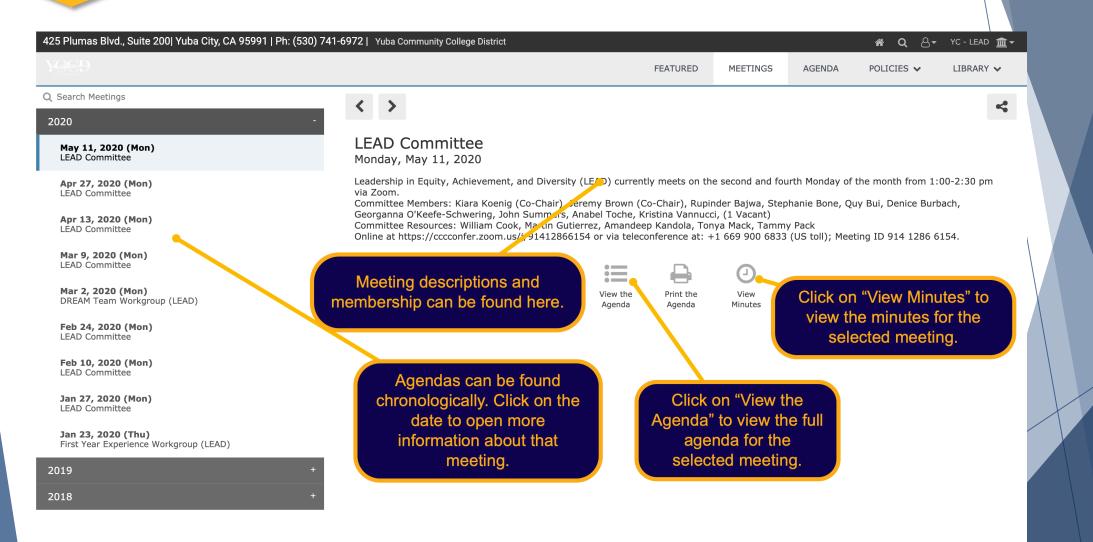
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The Front Page



The Meeting Page



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The Agenda Page

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125 Plumas Blvd., Suite 200 Yuba City, CA 95991	Ph: (530) 741-6	6972 Yuba Community	College District				ଳ Q ଥି -	YC - LEAD 🏦 🕇	
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2. Standing Reports		Meeting	May 11, 2020 - LE	AD Committee					
2.01 Committee and Workgroup Updates		Category	Approvals						
3. New Business		Subject	Minutes						
3.01 Equity Definition		Ninutes	Minutes	or Apr 27, 2020 - LEAD Committee					
3.02 Review Convocation Agenda Versions		Minutes	view Minutes 1	or Apr 27, 2020 - LEAD Committee	2				
3.03 Program Review Questions		Minutes							
3.04 RISC Survey Questions		<u>Attachments:</u> 1. 2020.04.13 Mi	inutes	Click on "Vi	ew Minute	s"			X
3.05 Reflections and Recommendations			Minutes.pdf (82 KB)	to see the n					
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4.02 Next Topic									
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5.02 Future Agenda Topics			enda item.				in a new wir		
5.03 Next Meeting bardDocs is intended for the use of subscribers and licensed cus									

The Minutes Page

42	5 Plumas Blvd., Suite 200 Yuba City, CA 95991 Ph: (530) 741-6972 Yuba Community College District	🕋 Q 🖧 YC-LEAD 🏦 ▾	
N Q	Meeting Minutes LEAD Committee (Monday, April 27, 2020) Generated by Crystal Ferrer on Tuesday, April 28, 2020	*	
1	Meeting called to order at 1:00 PM The minutes panel opens in		
2	Committee Members Present: Jeremy Brown (co-cha Schwering, Wendy Taliaferro, Anabel Toche Committee Resources Present: Tonya Mack	organna O'Keefe-	
3	1. Approvals <u>Minutes: 1.01 Minutes</u> Tabled.		
	2. Standing Reports Information: 2.01 Committee and Workgroup Updates AB 705: Jeremy Brown presented data and shared it with the AB 705 workgroup, the Board Student Policy and Success Committee, and the and Accreditation Committee (CEAC). The data will also be shared with the English faculty at their next department meeting. Yuba College has success, and the number of students who have passed has increased significantly.	•	
4	DREAM Workgroup: Rupinder Bajwa reported that the group has not yet met and there are no updates. Kiara Koenig stated that undocumen receiving federal support right now and that it may be equitable to ensure that money is getting to people who need it most. Undocumented s for CARES funding, however, the Chancellor's Cabinet agrees that those3 students should be included in modeling for funding and the Cabin Promise funding.	students are not eligible	
5	First Year Experience workgroup: Anabel Toche reported that the group has not yet met. The group the print the minutes or save them Quick Reg.	ho have completed	
	3. New Business		
	Action, Discussion: 3.01 Equity Definition		
	The committee discussed the Equity Definitions for Woodland Community College and Yuha College. Kiara Koenig presented the Yuha Colle	and definition to	

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Close Print



Board Policies and Administrative Procedures

425 Plumas Blvd., Suite 200 Yuba City, CA 95991 Ph: (530) 741-6972 Yuba Community College District 🔗 Q 🖧 🗸 YC - LEAD 🏦 🗸							
		FEATURED MEETINGS AGENDA POLICIES V LIBRARY V					
	Board Pe	icies" to view Policies and YCCD Governing Board Resolution Committing to the					
	Regular Boa AdminiStration	ve Procedures Board of Governor's Vision for Success Goals - August 9, 2018 YCCD Conflict of Interest Code					
YUBA COMMUNITY COLLEGE DISTRICT	Wednesday, June 10, 2020 Alumni & Friends Committee Meet YC - Foundation Alumni & Friends						
	Monday, May 18, 2020	YCCD Governing Board Measures of Student Success					

425 Plumas Blvd., Suite 200 Yuba City, CA 95991 Ph: (53	30) 741-6972 Yuba Community College District			☆ Q & ▼	YC - LEAD 🏦
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Chapter 2: The District and The Board of Trustees Chapter 3: General Institution	+ +	drop-down menu.			
Chapter 4: Academic Affairs Chapter 5: Student Services	+				
Chapter 6: Business and Fiscal Affairs Chapter 7: Human Resources	+				



Board Policies and Administrative Procedures

425 Plumas Blvd., Suite 200 Yuba City, CA 95991 Ph: (534	0) 741-6	972 `	/uba Co	mmunity (College D	District					ଳ Q ଥି -	YC - LEAD 🏦 -	
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1150		Title				The Yuba Communi	ty College District	t					
Designation and Naming of District Educational Sites		Code				1100							
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District Mission		Adopt	ed			July 21, 2004		The	selected	policy will	appear in the	e	
1300 Diversity Policy		Last F	Revised			January 25, 2017		The selected policy will appear in the window. Information regarding					
1400		Last F	Reviewe	ed		October 11, 2012					can be found		
Yuba Community College District Official Marks	Ē	at the bottom of the policy.											
Chapter 2: The District and The Board of Trustees	+					<i>ction 72000(b)</i> he Yuba Community	College District						
Chapter 3: General Institution	+							e permission of th	ne Board, use th	iis name or the na	ames of any colleges o	r other	
Chapter 4: Academic Affairs	+	The name is the property of the District. No person shall, without the permission of the Board, use this name or the names of any colleges or other facilities of the District, or any abbreviation of them, to imply, indicate, or otherwise suggest that an organization, product, or service is connected o affiliated with, or is a subservice in the many and the provide state of the District.						nected or	X				
Chapter 5: Student Services	+	count	istrict i ies. Th la Unio	e fo		e the + to o cies or proc	• • • • • • • • • • • • • • • • • • •	icolaus, Espa		ve Oak, Marysville	Il sections of Butte an e, Maxwell, Middletowr		
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YUBA COLLEGE 2088 North Beale Road

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Minute Takers and Co-Facilitators

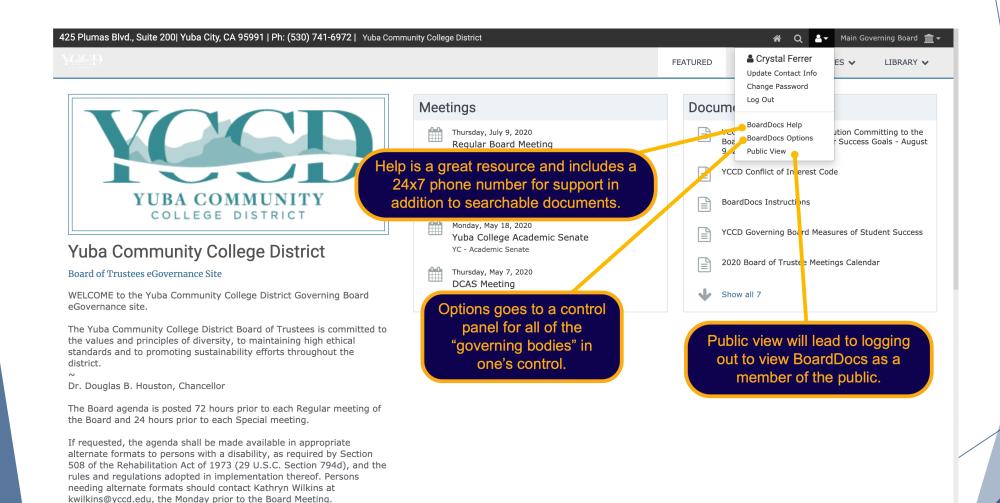
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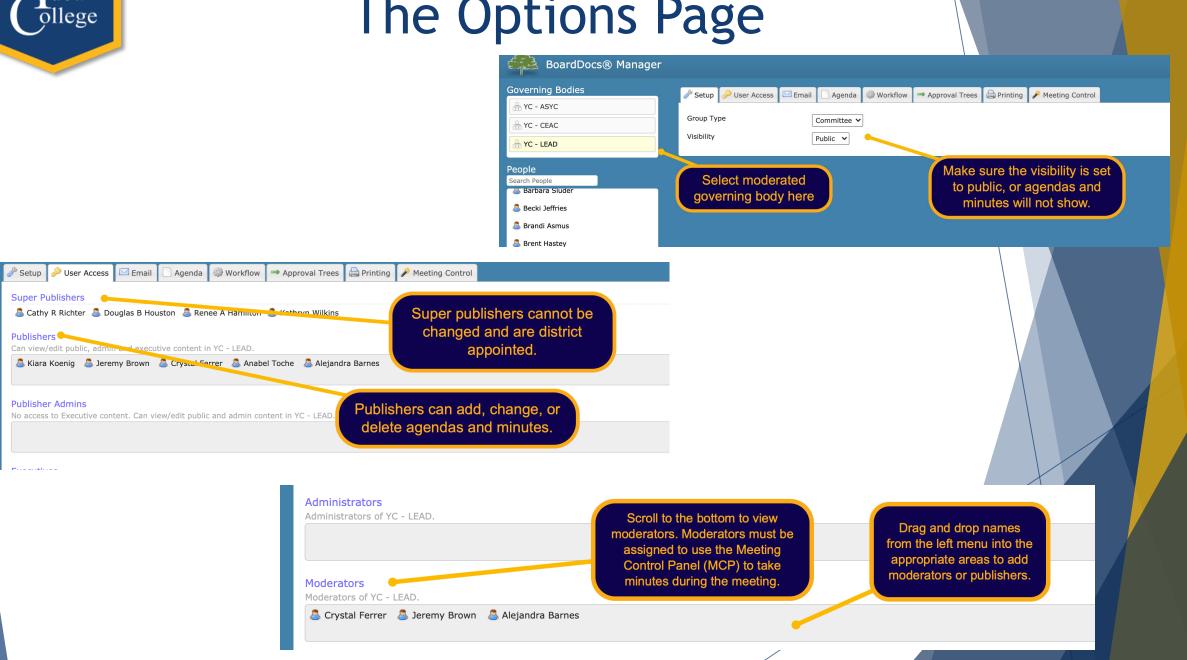
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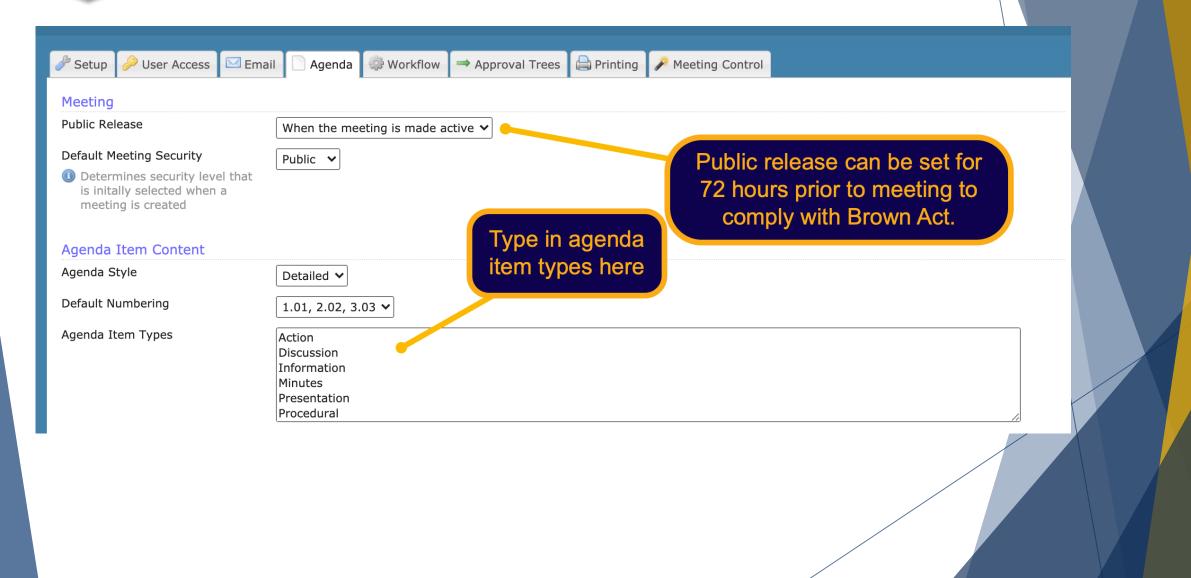
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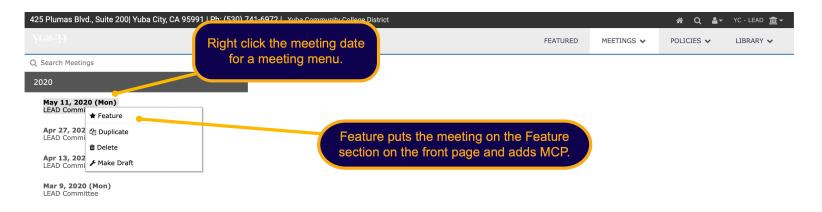
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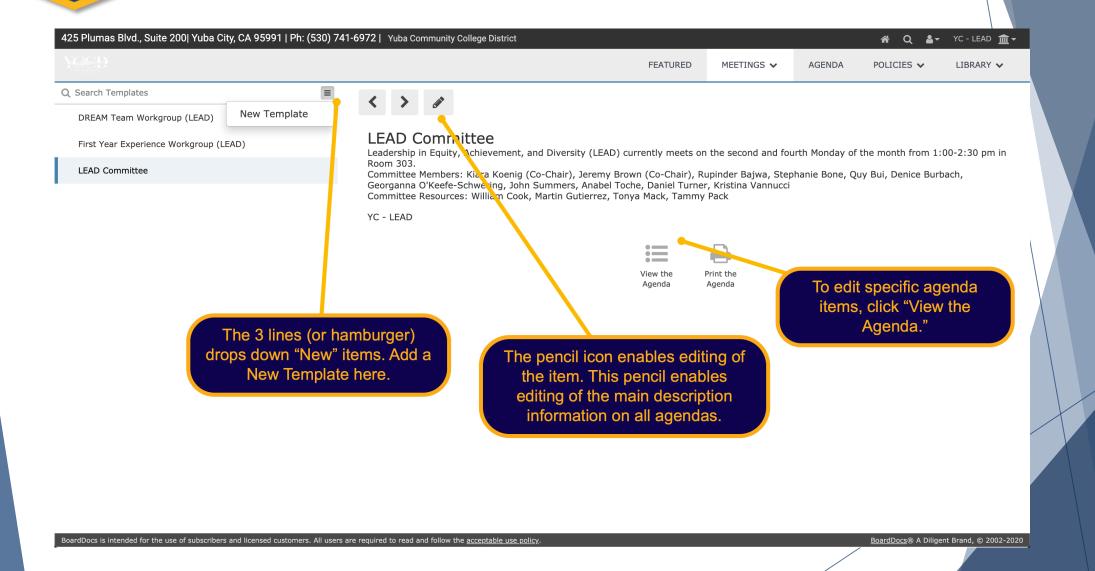


Meetings and Agendas



425 Plumas Blvd., Suite 200 Yuba	City, CA 95991 Ph: (530) 741-6972 Yuba Community College District		☆ Q ≜ - YC-LEAD <u>m</u> -
		FEATURED MEETINGS 🗸	POLICIES V LIBRARY V
Q Search Meetings		Active	
2020	The Meetings drop down leads to active meetings	Draft	
May 11, 2020 (Mon) LEAD Committee	(viewable by the public), draft meetings (only	Templates	
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Drafts and Templates



Editing the Agenda

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2.02 AB 705	⁽²⁾ Duplicate		Public Minutes					
2.03 Strategic Enrollment Mana	agement 🛍 Delete		Pinaces					
2.04 Workgroup updates		Public Conte	ent		Olioka			
2.05 Advancing the Dialogue							urger to add k grey whole	
3. New Business		Last Modified by Sry	stal Ferrer on March 29, 2019				agenda item	
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. Closing Items			or delete. Left click the age					
5.01 Next Meeting		item to	open it up for further editir	ig.				

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Editing the Agenda

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2.02 AB 705	Access	Public 🗸						
2.03 Strategic Enrollment Management	Туре	□ Action	M	ark the agen	da type s	o viewers		
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Adding Minutes to the Agenda

nas Blvd., Suite 200 Yuba City, CA 95991 Ph: (530) 741-	6972 Yuba Community College	District	
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Committee Objective Reports and Committee Self-	Attach Minutes	✓ - Select -	•
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uture agenda topics	X 6 6 6 I x <	Jun 23, 2020 - DSET Meeting Jun 16, 2020 - Chancellor's Cabinet	
lext Meeting	Font V Size V	Jun 10, 2020 - Alumni & Friends Committee Meeting Jun 10, 2020 - Copy of Alumni & Friends Committee Meeting Jun 09, 2020 - Chancellor's Cabinet Jun 02, 2020 - District Consultation & Coordination Council (DC3) May 26, 2020 - District Consultation & Coordination Council (DC3) May 19, 2020 - Ochancellor's Cabinet May 19, 2020 - Ochancellor's Cabinet May 19, 2020 - Oster Meeting	

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Minutes and the MCP

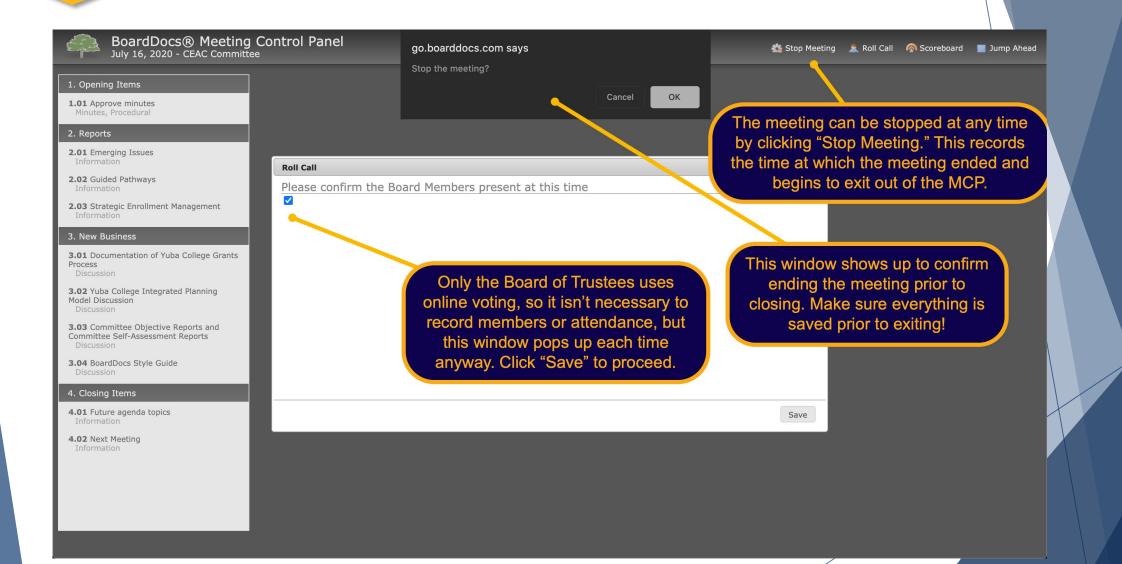
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7 Jul 16, 2020 (Thu) CEAC Committee	CEAC Committee Thursday, July 16, 2020					
2020	+ College Effectiveness and Accreditation Committe CEAC Members: Julie Colombo (co-chair), Cassie					
2019	+ classified vacancy) Online at https://cccconfer.zoom.us/j/627549789					
2018	+ YC - CEAC					
	Minutes can be added separately or loaded from the MCP here.	enda Agenda		en a mee ⁄ICP can	ting is Featu be utilized to es in real-tim	o take
	MCP stands for Control Par					

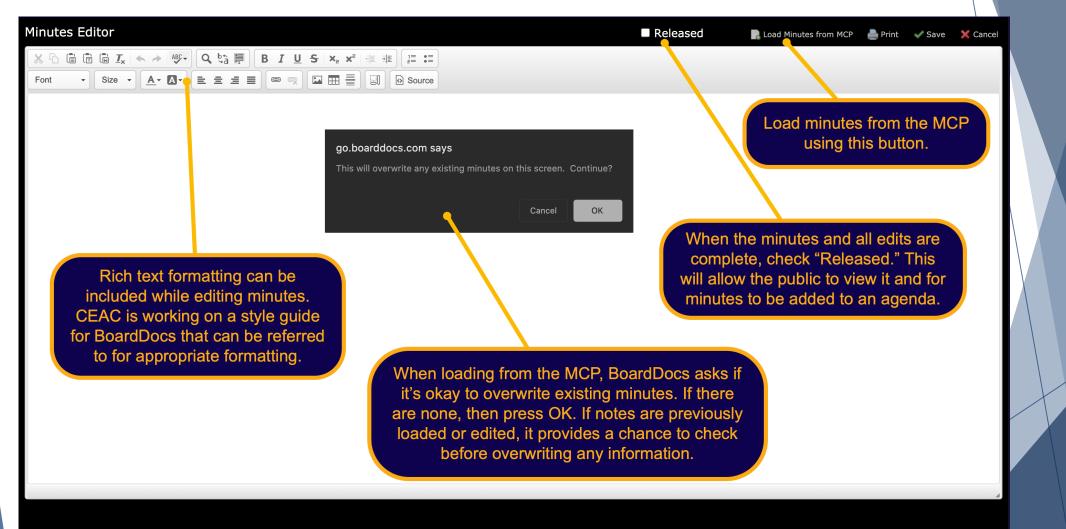
The Meeting Control Panel (MCP) llege BoardDocs® Meeting Control Panel 👬 Start Meeting July 16, 2020 - CEAC Committee Clicking "Start Meeting" records the time in which the meeting began. 1. Opening Items Summary & Comments Content 1.01 Approve minutes **Agenda Item Type** Minutes Procedura Minutes, Procedural 2. Reports Subject This shows the agenda item and 2.01 Emerging Issues Approve minutes Information type to ensure appropriate 2.02 Guided Pathways Information action is taken, such as voting. 2.03 Strategic Enrollment Management Information 3. New Business Action Comments Minutes can be taken in real-time 3.01 Documentation of Yuba College Grants Process here. Edits are not needed and Discussion 3.02 Yuba College Integrated Planning mistakes are okay, as the minutes can Model Discussion G be reformatted and edited later. 3.03 Committee Objective Reports and Committee Self-Assessment Reports 🕑 Save Discussion 3.04 BoardDocs Style Guide Discussion 4. Closing Items Make sure to click save 4.01 Future agenda topics after inputting information, Information otherwise it will disappear. The complete agenda can be found here, each 4.02 Next Meeting Information item with it's appropriate label (it must be labeled in the agenda to show up in the MCP). Clicking on an item opens it up for minute-taking.

The Meeting Control Panel (MCP)





Minutes Editor





Completed Minutes in the Editor

Minutes Editor	Released	📄 Load Minutes from MCP 🛛 🚔 Print 🗸 Save 🗙 Cancel
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CEAC Committee (Friday, April 24, 2020) Generated by Crystal <u>Ferrer</u> on Friday, April 24, 2020 Meeting called to order at 1:00 PM	This is a sample of released minutes.	
Members in Attendance: Julie Colombo (co-chair), Cassie Leal (co-chair), Jeremy 1. Opening <u>Items</u> <u>Minutes, Procedural: 1.01 Approve minutes</u> Approved	y Brown, Martin Gutierrez, Roy Martin	Be sure to click "Save" after everything to ensure that completed minutes are not lost.
2. Reports <u>Information: 2.01 Emerging Issues</u> The CARES Act has been passed providing some emergency funding to col from both Colleges, the Deans of Student Services, the two Einancial Aid Di		

from both Colleges, the Deans of Student Services, the two Financial Aid Directors, and Jeremy Brown that are meeting by request of the Chancellor and his Cabinet. They are working to identify modeling on how to disperse the emergency funds to students. The group has an idea on which model will be followed, identifying students with the greatest need through the Free Application for Federal Student Aid (FAFSA) Expected Family Contribution (EFC) and status of enrollment, potentially providing students with a lower EFC with more funds. A question arose about disbursements to students who were enrolled but have completely dropped from classes. The group is still waiting on the Department of Education to determine if the FAFSA is enough to determine amount of the disbursements.

Information: 2.02 Guided Pathways

Jeremy Brown reported that the committee has taken the areas of interest to the Academic Senate several times, completed a survey for faculty approval, and approved the framework for areas of interest as the metamajors. This will be the framework for Version 1.0 for Fall 2020 and will move forward.

Additional Resources

- BoardDocs Pro Plus Online Help
 - <u>https://go.boarddocs.com/</u> <u>manual/help.nsf/ViewHelp?o</u> <u>pen&v=Pro+Plus&role=Publis</u> <u>her</u>
- > YouTube
- BoardDocs 24/7 Help Line and Email
 - ▶ 800-407-0141, option 1
 - support@boarddocs.com

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CEAC Proposed BoardDocs Style Guide (Draft Only)

https://bit.ly/30nyyBJ